



101 North Main Street  
 12th Floor, Greenville, SC 29601  
 t. 864.271.1449 f. 864.271.8889

## Exchangor Information Sheet

Please complete this form along with a copy of your driver's license and return by fax to Banker Exchange, LLC at 864.271.8889. Attach your contract if available.

### CONTACT INFORMATION

Name			
Physical Address			
Mailing Address			
Daytime Phone	Alt. Phone		
E-Mail	Fax		
Name of Titleholder			
Tax ID or SSN of Titleholder			

If a business entity, please list names of all authorized signatories:

### Please forward a copy of organizational documents (Articles of Org., Certificate of Incorporation, Operating Agreement)

Name of your Legal or Tax Advisor	Advisor Phone
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### RELINQUISHED PROPERTY INFORMATION

Property Type	<input type="checkbox"/> Rental <input type="checkbox"/> Commercial <input type="checkbox"/> Hotel/Restaurant <input type="checkbox"/> Personal Property <input type="checkbox"/> Raw Land <input type="checkbox"/> Farm Land <input type="checkbox"/> Retail <input type="checkbox"/> Other _____
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Address (\*\*Must list either physical address, or tax map # with road, city and state)

How long have you owned it?			
Sales Price	Basis		
Mortgage left on property	Y    N	How Much (aprox.)?	
Refinanced in the last 12 months	Y    N	If yes, was any money taken out for personal use?	Y    N

### RELINQUISHED PROPERTY CLOSING INFORMATION

Closing date			
Purchaser's Name			
Are they a Related Party?	Y    N	If related, how?	
Closing agent's name	Paralegal/Assistant		
Closing agent's phone	Fax		

By completing this form you are not obligated to begin an exchange. If you have any questions, please contact us at 864.271.1449. An Exchange Administrator will contact you to review your transaction. Your exchange fee will appear as an expense on the Settlement Statement as part of your sale. Closing proceeds will be delivered directly to Banker Exchange, LLC to be held on your behalf and disbursed at your direction for the purchase of your replacement property, subject to the terms of your Exchange Agreement. 2008 Banker Exchange, LLC.